INTERNATIONAL COFFEE ORGANIZATION

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Joint Committee
8th Meeting
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London, United Kingdom

ICO composite and group indicator prices:
Share of markets and group weightings
Calendar year averages: 2022 to 2025
Effective from 1 October 2026

Background

1. According to the Rules on Statistics – Indicator Prices (document ICC-105-17 Rev. 1), Annex I (c), the weighting of each group of coffee is to be reviewed every two years.

2. The most recent review of the group weightings was conducted in 2024. Following the recommendation of the Statistics Committee, the International Coffee Council approved the revised group market shares and weightings, which took effect on 1 October 2024, based on the data presented in document JC 03/24 Rev. 1.

3. **Table 1** presents the latest information on average exports of green coffee by group to all destinations, the European Union and the United States, based on calendar years 2022 to 2025. It also shows each group's market shares and the current and proposed weightings used in the calculation of the ICO Composite Indicator Price (I-CIP) and group indicator prices, in accordance with the abovementioned rules. **Table 2** sets out the proposed group weightings and market shares which, if approved, would take effect on **1 October 2026**.

4. In addition, the Secretariat would like to inform the Joint Committee that it intends to undertake, during coffee year 2026/27, the review of the procedures for the collection, transmission, calculation and publication of the ICO group and composite indicator prices provided for in the Rules on Statistics – Indicator Prices (document ICC-105-17 Rev. 1). The Rules stipulate that such procedures should be reviewed every three years. In light of the significant changes that have arisen in the international coffee trade since the current methodology was adopted, the review will assess whether the existing procedures continue to provide a representative basis for the calculation of the I-CIP and group indicator prices. The findings and any proposed revisions will be presented to the Joint Committee for consideration before submission to the International Coffee Council.

Action

The Joint Committee is invited to consider this matter and, if appropriate, to make recommendations to the Council.

TABLE 1

Basis for the calculation of the ICO composite and group indicator prices

		Average exports of green coffee: calendar years 2022 to 2025 (60-kg bags)	Group weighting (percentage) New	Group weighting (percentage) Current	Market share (percentage) New	Market share (percentage) Current
TOTAL		**117,838,161**	**100.00**	100.00		
Colombian Milds		**12,285,219**	**10.43**	10.15		
of which exports to:	**EU**	3,234,495			40.93	39.99
	USA	4,668,901			59.07	60.01
		7,903,396			**100.00**	**100.00**
Other Milds		**23,291,774**	**19.77**	20.48		
of which exports to:	**EU**	8,661,775			54.83	54.12
	USA	7,135,310			45.17	45.88
		15,797,084			**100.00**	**100.00**
Brazilian Naturals		**38,963,731**	**33.07**	31.95		
of which exports to:	**EU**	18,297,646			74.02	71.94
	USA	6,422,256			25.98	28.06
		24,719,902			**100.00**	**100.00**
Robustas		**43,297,437**	**36.74**	37.42		
of which exports to:	**EU**	18,478,079			90.56	86.27
	USA	1,925,053			9.44	13.73
		20,403,133			**100.00**	**100.00**

TABLE 2

Proposed group weightings and market shares
Effective from 1 October 2026

	Group weighting (percentage)		Market share (percentage)		
TOTAL	**100.0**		**Total**	**EU**	**USA**
Colombian Milds	**10.4**		**100.0**	**40.9**	**59.1**
Other Milds	**19.8**		**100.0**	**54.8**	**45.2**
Brazilian Naturals	**33.1**		**100.0**	**74.0**	**26.0**
Robustas	**36.7**		**100.0**	**90.6**	**9.4**