



INTERNATIONAL COFFEE ORGANIZATION  
ORGANIZACIÓN INTERNACIONAL DEL CAFÉ  
ORGANIZAÇÃO INTERNACIONAL DO CAFÉ  
ORGANISATION INTERNATIONALE DU CAFÉ

WP Council 195/09

10 August 2009

Original: Portuguese/English

E

Production

International Coffee Council  
103<sup>rd</sup> Session  
23 – 25 September 2009  
London, England

**Brazilian coffee crop: 2<sup>nd</sup> official estimate  
for 2009/10 and final official estimate for  
2008/09  
May 2009**

## Background

1. A copy of the second official estimate for the Brazilian coffee crop for 2009/10, together with the final official estimate for 2008/09, received from the Ministry of Agriculture, Livestock and Food Supplies are attached for the information of Members.
2. A copy of the full report is available in Portuguese on request from the Secretariat. Alternatively, this information can also be accessed directly from the CONAB website on the Internet at: [http://www.conab.gov.br/conabweb/download/safra/2cafe\\_09.pdf](http://www.conab.gov.br/conabweb/download/safra/2cafe_09.pdf)

## Action

The Council is requested to take note of this document.

**TABLE 1**  
**GREEN COFFEE**  
**CROP YEAR 2009/10**  
**2nd PRODUCTION ESTIMATE**

State/Region	PRODUCTION (000 bags of green coffee)		
	Arabica	Robusta	Total
Minas Gerais	18 965	271	19 236
<i>South/West</i>	9 388	-	9 388
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	3 708	-	3 708
<i>Mata Zone/Jequitinhonha</i>	5 869	271	6 140
Espírito Santo	2 502	7 553	10 055
São Paulo	3 415	-	3 415
Paraná	1 590	-	1 590
Bahia	1 381	552	1 933
<i>Cerrado</i>	516	-	516
<i>Planalto</i>	865	-	865
<i>Atlântico</i>	-	552	552
Rondônia	-	1 706	1 706
Mato Grosso	12	130	142
Pará	-	229	229
Rio de Janeiro	252	13	265
Others	206	296	502
<b>BRAZIL</b>	<b>28 323</b>	<b>10 750</b>	<b>39 073</b>

Source: Ministry of Agriculture, Livestock and Food Supplies-SPA/E/CONAB

May-09

**TABLE 1-A**  
**GREEN COFFEE**  
**CROP YEAR 2009/10**  
**2nd ESTIMATE**

State/Region	COFFEE TREES				PRODUCTION (000 bags)			Yield (Bags/ha)
	New trees		In production		ARABICA	ROBUSTA	TOTAL	
	Area (ha)	Trees (000)	Area (ha)	Trees (000)				
Minas Gerais	171 054	610 564	994 823	3 063 990	18 965	271	19 236	19.34
<i>South/West</i>	102 658	359 302	506 587	1 519 761	9 388	-	9 388	18.53
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	23 750	95 000	159 042	556 647	3 708	-	3 708	23.31
<i>Mata Zone/Jequitinhonha</i>	44 646	156 262	329 194	987 582	5 869	271	6 140	18.65
Espírito Santo	33 568	111 759	486 230	1 099 654	2 502	7 553	10 055	20.68
São Paulo	10 410	40 099	182 020	404 995	3 415	-	3 415	18.76
Paraná	11 800	60 200	85 500	290 400	1 590	-	1 590	18.60
Bahia	7 754	29 971	126 170	288 645	1 381	552	1 933	15.32
<i>Cerrado</i>	3 214	17 356	12 088	66 484	516	-	516	42.69
<i>Planalto</i>	1 652	5 659	91 373	173 609	865	-	865	9.47
<i>Atlântico</i>	2 888	6 956	22 709	48 552	-	552	552	24.31
Rondônia	4 827	8 689	156 696	278 676	-	1 706	1 706	10.89
Mato Grosso	1 438	3 480	15 201	36 786	12	130	142	9.34
Pará	2 365	5 262	12 917	28 087	-	229	229	17.73
Rio de Janeiro	200	540	13 923	29 238	252	13	265	19.03
Others	1 880	4 700	23 662	56 718	206	296	502	21.22
<b>BRAZIL</b>	<b>245 296</b>	<b>875 264</b>	<b>2 097 142</b>	<b>5 577 189</b>	<b>28 323</b>	<b>10 750</b>	<b>39 073</b>	<b>18.63</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

May-09

**TABLE 2**  
**GREEN COFFEE**  
**CROP YEAR 2008/09**  
**FINAL ESTIMATE**

State/Region	COFFEE TREES				PRODUCTION (000 bags)			Yield (Bags/ha)
	New trees		In production		ARABICA	ROBUSTA	TOTAL	
	Area (ha)	Trees (000)	Area (ha)	Trees (000)				
Minas Gerais	122 156	437 758	1 048 172	3 223 892	23 545	36	23 581	22.50
<i>South/West</i>	66 538	232 884	551 471	1 654 413	12 118	-	12 118	21.97
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	20 420	81 682	158 753	555 635	4 534	-	4 534	28.56
<i>Mata Zone/Jequitinhonha</i>	35 198	123 192	337 948	1 013 844	6 893	36	6 929	20.50
Espírito Santo	27 147	80 923	489 592	1 065 049	2 867	7 363	10 230	20.89
São Paulo	12 106	46 638	188 495	407 608	4 420	-	4 420	23.45
Paraná	8 580	44 900	96 920	329 900	2 608	-	2 608	26.91
Bahia	5 796	20 132	125 033	291 251	1 566	576	2 142	17.13
<i>Cerrado</i>	1 659	8 959	13 479	74 135	495	-	495	36.69
<i>Planalto</i>	1 512	5 177	89 861	170 737	1 071	-	1 071	11.92
<i>Atlântico</i>	2 625	5 996	21 693	46 380	-	576	576	26.55
Rondônia	7 045	13 393	155 972	276 070	-	1 876	1 876	12.03
Mato Grosso	5 301	12 722	15 007	36 017	12	126	138	9.20
Pará	2 365	8 612	12 917	31 001	-	233	233	18.00
Rio de Janeiro	260	1 200	13 562	26 080	253	13	266	19.64
Others	2 131	5 325	24 125	57 900	213	286	499	20.67
<b>BRAZIL</b>	<b>192 887</b>	<b>671 602</b>	<b>2 169 795</b>	<b>5 744 768</b>	<b>35 484</b>	<b>10 509</b>	<b>45 992</b>	<b>21.20</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

May-09

**TABLE 3**  
**GREEN COFFEE**  
**COMPARATIVE PRODUCTION**

State/Region	GREEN COFFEE PRODUCTION (000 bags)								
	Arabica			Robusta (Conillon)			Total		
	2008/09 crop	2009/10 crop	% change	2008/09 crop	2009/10 crop	% change	2008/09 crop	2009/10 crop	% change
Minas Gerais	23 545	18 965	-19.5	36	271	652.8	23 581	19 236	-18.4
<i>South/West</i>	12 118	9 388	-22.5	-	-	-	12 118	9 388	-22.5
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	4 534	3 708	-18.2	-	-	-	4 534	3 708	-18.2
<i>Mata Zone/Jequitinhonha</i>	6 893	5 869	-14.9	36	271	652.8	6 929	6 140	-11.4
Espírito Santo	2 867	2 502	-12.7	7 363	7 553	2.6	10 230	10 055	-1.7
São Paulo	4 420	3 415	-22.7	-	-	-	4 420	3 415	-22.7
Paraná	2 608	1 590	-39.0	-	-	-	2 608	1 590	-39.0
Bahia	1 566	1 381	-11.8	576	552	-4.2	2 142	1 933	-9.8
<i>Cerrado</i>	495	516	4.3	-	-	-	495	516	4.3
<i>Planalto</i>	1 071	865	-19.2	-	-	-	1 071	865	-19.2
<i>Atlântico</i>	-	-	-	576	552	-4.2	576	552	-4.2
Rondônia	-	-	-	1 876	1 706	-9.1	1 876	1 706	-9.1
Mato Grosso	12	12	-	126	130	3.2	138	142	2.9
Pará	-	-	-	233	229	-1.5	233	229	-1.5
Rio de Janeiro	253	252	-0.4	13	13	0.0	266	265	-0.4
Others	213	206	-3.3	286	296	3.8	499	502	0.7
<b>BRAZIL</b>	<b>35 484</b>	<b>28 323</b>	<b>-20.2</b>	<b>10 509</b>	<b>10 750</b>	<b>2.3</b>	<b>45 992</b>	<b>39 073</b>	<b>-15.0</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

May-09

**TABLE 4**  
**GREEN COFFEE - ARABICA**  
**CROP YEAR 2009/10**  
**2nd ESTIMATE**

State/Region	Coffee trees					
	New trees		In production		Production (000 bags)	Yield (Bags/ha)
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	170 095	607 208	977 868	3 015 125	18 965	19.39
<i>South/West</i>	102 658	359 302	506 587	1 519 761	9 388	18.53
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	23 750	95 000	159 042	556 647	3 708	23.31
<i>Mata Zone/Jequitinhonha</i>	43 687	152 906	312 239	938 717	5 869	18.80
Espírito Santo	15 146	57 720	191 223	469 491	2 502	13.08
São Paulo	10 410	40 099	182 020	404 995	3 415	18.76
Paraná	11 800	60 200	85 500	290 400	1 590	18.60
Bahia	4 866	23 015	103 461	240 090	1 381	13.35
<i>Cerrado</i>	3 214	17 356	12 088	66 481	516	42.69
<i>Planalto</i>	1 652	5 659	91 373	173 609	865	9.47
<i>Atlântico</i>	-	-	-	-	-	-
Rondônia	-	-	-	-	-	-
Mato Grosso	115	278	1 216	2 942	12	9.87
Pará	-	-	-	-	-	-
Rio de Janeiro	190	513	13 227	27 776	252	19.05
Others	771	1 928	9 701	23 253	206	21.23
<b>BRAZIL</b>	<b>213 393</b>	<b>790 961</b>	<b>1 564 216</b>	<b>4 474 072</b>	<b>28 323</b>	<b>18.11</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

May-09

**TABLE 5**  
**GREEN COFFEE - ROBUSTA (CONILLON)**  
**CROP YEAR 2009/10**  
**2nd ESTIMATE**

State/Region	Coffee trees					
	New trees		In production		Production (000 bags)	Yield (Bags/ha)
	Area (ha)	Trees (000)	Area (ha)	Trees (000)		
Minas Gerais	959	3 356	16 955	50 865	271	15.98
<i>South/West</i>	-	-	-	-	-	-
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	-	-	-	-	-	-
<i>Mata Zone/Jequitinhonha</i>	959	3 356	16 955	50 865	271	15.98
Espírito Santo	18 422	54 039	295 007	630 163	7 553	25.60
São Paulo	-	-	-	-	-	-
Paraná	-	-	-	-	-	-
Bahia	2 888	6 596	22 709	48 552	552	24.31
<i>Cerrado</i>	-	-	-	-	-	-
<i>Planalto</i>	-	-	-	-	-	-
<i>Atlântico</i>	2 888	6 596	22 709	48 552	552	24.31
Rondônia	4 827	8 689	156 696	269 987	1 706	10.89
Mato Grosso	1 323	3 202	13 985	33 844	130	9.30
Pará	2 365	5 262	12 917	28 087	229	17.73
Rio de Janeiro	10	27	696	1 462	13	18.68
Others	1 109	2 772	13 961	33 465	296	21.20
<b>BRAZIL</b>	<b>31 903</b>	<b>83 943</b>	<b>532 926</b>	<b>1 096 425</b>	<b>10 750</b>	<b>20.17</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

May-09

**TABLE 6**  
**GREEN COFFEE**  
**COMPARISON: AREA UNDER COFFEE PRODUCTION**

State/Region	2008		2009		% change	
	Area (1) (ha)	Trees (2) (000)	Area (3) (ha)	Trees (4) (000)	(3) / (1)	(4) / (2)
	Minas Gerais	1 048 172	3 223 892	994 823	3 063 990	-5.1
<i>South/West</i>	<i>551 471</i>	<i>1 654 413</i>	<i>506 587</i>	<i>1 519 761</i>	<i>-8.1</i>	<i>-8.1</i>
<i>Cerrado: Triângulo, Upper Paranaíba and Northwest</i>	<i>158 753</i>	<i>555 635</i>	<i>159 042</i>	<i>556 647</i>	<i>0.2</i>	<i>0.2</i>
<i>Mata Zone/Jequitinhonha</i>	<i>337 948</i>	<i>1 013 844</i>	<i>329 194</i>	<i>987 582</i>	<i>-2.6</i>	<i>-2.6</i>
Espírito Santo	489 592	1 065 049	486 230	1 099 654	-0.7	3.2
São Paulo	188 495	407 608	182 020	404 995	-3.4	-0.6
Paraná	96 920	329 900	85 500	290 400	-11.8	-12.0
Bahia	125 033	291 252	126 170	288 645	0.9	-
<i>Cerrado</i>	<i>13 479</i>	<i>74 135</i>	<i>12 088</i>	<i>66 484</i>	<i>-10.3</i>	<i>-10.3</i>
<i>Planalto</i>	<i>89 861</i>	<i>170 737</i>	<i>91 373</i>	<i>173 609</i>	<i>1.7</i>	<i>1.7</i>
<i>Atlântico</i>	<i>21 693</i>	<i>46 380</i>	<i>22 709</i>	<i>48 552</i>	<i>4.7</i>	<i>4.7</i>
Rondônia	155 972	276 070	156 696	278 676	0.5	0.9
Mato Grosso	15 007	36 017	15 201	36 786	1.3	2.1
Pará	12 917	31 001	12 917	28 087	-	-9.4
Rio de Janeiro	13 562	26 080	13 923	29 238	2.7	12.1
Others	24 125	57 900	23 662	56 718	-1.9	-2.0
<b>BRAZIL</b>	<b>2 169 795</b>	<b>5 744 768</b>	<b>2 097 142</b>	<b>5 577 189</b>	<b>-3.3</b>	<b>-2.9</b>

Source: Ministry of Agriculture, Livestock and Food Supplies - SPAE/CONAB

May-09