



Organización Internacional del Café
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Organisation Internationale du Café

WP Board No. 962/04

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Production

Executive Board
257th meeting
25 – 27 January 2005
London, England

**First Brazilian coffee crop estimate for 2005/06
December 2004**

Background

1. A copy of the first official estimate for the Brazilian coffee crop for 2005/06, together with the fourth crop estimate for 2004/05, received from the Ministry of Agriculture and Supplies is attached for the information of Members.
2. A copy of the methodology used for obtaining the estimates is available in Portuguese on request from the Secretariat. Alternatively, this information can also be accessed directly from the Internet at <http://www.conab.gov.br/download/Safra/Safracafe4.pdf>.

Action

The Executive Board is requested to take note of this document.

TABLE 1
GREEN COFFEE
CROP YEAR 2005/06
FIRST PRODUCTION ESTIMATE

Dec-04

STATE/ REGIONS	PRODUCTION (000 bags of green coffee)					
	Arabica		Robusta		TOTAL	
	Min	Max	Min	Max	Min	Max
Minas Gerais	12 968	14 212	30	30	12 998	14 242
South/West	6 093	6 676	-	-	6 093	6 676
Triângulo/U. Paranaíba	2 627	2 879	-	-	2 627	2 879
Mata Zone/Jequitinhonha	4 248	4 657	30	30	4 248	4 657
Espírito Santo	2 020	2 080	5 850	6 050	7 870	8 130
São Paulo	2 950	3 300	-	-	2 950	3 300
Paraná	1 550	1 630	-	-	1 550	1 630
Bahia	1 750	1 890	350	380	2 100	2 270
Rondônia	-	-	2 090	2 180	2 090	2 180
Mato Grosso	40	50	410	430	450	480
Pará	-	-	240	250	240	250
Rio de Janeiro	140	150	10	15	150	165
Others	130	140	210	220	340	360
BRAZIL	21 548	23 452	9 190	9 555	30 738	33 007
Average	22 500		9 373		31 873	

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TABLE 2
GREEN COFFEE
CROP YEAR 2004/2005
FOURTH PRODUCTION ESTIMATE

Dec-04

STATE/ REGIONS	COFFEE TREES IN PRODUCTION				PRODUCTION			YIELD (Bags/ha)
	NEW TREES		IN PRODUCTION		(000 bags of green coffee)			
	AREA (ha)	TREES (000 trees)	AREA (ha)	TREES (000 trees)	Arabica	Robusta	TOTAL	
Minas Gerais	144 050	384 234	1 001 577	2 566 930	18 747	30	18 777	18.75
South/West	61 720	135 784	507 597	1 116 710	10 046	-	10 046	19.79
Triângulo/U. Paranaíba	39 730	139 040	146 500	512 750	3 378	-	3 378	23.06
Mata Zone/Jequitinhonha	42 600	109 410	347 480	937 470	5 323	30	5 353	15.41
Espírito Santo	19 455	54 235	507 786	1 084 100	2 295	4 500	6 795	13.38
São Paulo	19 000	47 100	204 700	556 800	5 265	-	5 265	25.72
Paraná	5 279	21 200	117 105	374 700	2 526	-	2 526	21.57
Bahia	2 155	4 310	96 710	249 200	1 877	402	2 279	23.57
Rondônia	9 000	18 900	188 000	324 000	-	1 760	1 760	9.36
Mato Grosso	2 500	3 250	34 517	82 500	30	280	310	8.98
Pará	1 400	3 500	18 781	39 000	-	220	220	11.71
Rio de Janeiro	460	1 300	13 894	25 200	250	10	260	18.71
Others	420	1 100	29 800	52 920	120	355	475	15.94
BRAZIL	203 719	539 129	2 212 870	5 355 350	31 110	7 557	38 667	17.47

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**TABLE 3
GREEN COFFEE
CROP YEAR 2005/2006
FIRST CROP ESTIMATE**

Dec-04

STATE/ REGIONS	COFFEE TREES IN PRODUCTION				PRODUCTION (000 bags of green coffee)						YIELD (Bags/ha)	
	NEW TREES		IN PRODUCTION		Arabica		Robusta		Total		YIELD	
	AREA	TREES	AREA	TREES	Min.	Max.	Min.	Max.	Min.	Max.	Min.	Max.
	(ha)	(000 trees)	(ha)	(000 trees)								
Minas Gerais	178 190	434 855	948 470	2 431 970	12 968	14 212	30	30	12 998	14 242	13.70	15.02
South/West	119 400	262 670	448 820	987 400	6 093	6 676	-	-	6 093	6 676	13.58	14.87
Triângulo/U. Paranaíba	21 550	75 435	150 950	528 290	2 627	2 879	-	-	2 627	2 879	17.40	19.07
Mata Zone/Jequitinhonha	37 240	96 750	348 700	916 280	4 248	4 657	30	30	4 278	4 687	12.27	13.44
Espírito Santo	27 720	76 851	498 125	1 084 100	2 020	2 080	5 850	6 050	7 870	8 130	15.80	16.32
São Paulo	11 130	38 150	214 850	544 800	2 950	3 300	-	-	2 950	3 300	13.73	15.36
Paraná	4 325	25 700	109 242	335 400	1 550	1 630	-	-	1 550	1 630	14.19	14.92
Bahia	2 150	4 312	96 545	248 440	1 750	1 890	350	380	2 100	2 270	21.75	23.51
Rondônia	11 180	19 840	171 565	292 350	-	-	2 090	2 180	2 090	2 180	12.18	12.71
Mato Grosso	2 500	6 250	36 800	88 200	40	50	410	430	450	480	12.23	13.04
Pará	1 400	3 500	18 500	46 200	-	-	240	250	240	250	12.97	13.51
Rio de Janeiro	500	1 400	14 500	26 600	140	150	10	15	150	165	10.34	11.38
Others	500	1 300	22 500	55 100	130	140	210	220	340	360	15.11	16.00
BRAZIL	239 595	612 158	2 131 097	5 153 160	21 548	23 452	9 190	9 555	30 738	33 007	14.42	15.49

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TABLE 4
GREEN COFFEE
COMPARATIVE PRODUCTION

Dec-04

REGIONS	PRODUCTION (000 bags of green coffee)										
	CROP 2004/2005			CROP 2005/2006							
	Arabica	Robusta	TOTAL(a)	Arabica		Robusta		TOTAL		VARIATION (%)	
				Min (b)	Max (c)	b/a	c/a				
Minas Gerais	18 747	30	18 777	12 968	14 212	30	30	12 998	14 242	-30.8	-24.2
South/West	10 046	-	10 046	6 093	6 676	-	-	6 093	6 676	-39.3	-33.5
Triângulo/U. Paranaíba	3 378	-	3 378	2 627	2 879	-	-	2 627	2 879	-22.2	-14.8
Mata Zone/Jequitinhonha	5 323	30	5 353	4 248	4 657	30	30	4 278	4 687	-20.1	-12.4
Espírito Santo	2 295	4 500	6 795	2 020	2 080	5 850	6 050	7 870	8 130	15.8	19.6
São Paulo	5 265	-	5 265	2 950	3 300	-	-	2 950	3 300	-44.0	-37.3
Paraná	2 526	-	2 526	1 550	1 630	-	-	1 550	1 630	-38.6	-35.5
Bahia	1 877	402	2 279	1 750	1 890	350	380	2 100	2 270	-7.9	-0.4
Rondônia	-	1 760	1 760	-	-	2 090	2 180	2 090	2 180	18.8	23.9
Mato Grosso	30	280	310	40	50	410	430	450	480	45.2	54.8
Pará	-	220	220	-	-	240	250	240	250	9.1	13.6
Rio de Janeiro	250	10	260	140	150	10	15	150	165	-42.3	-36.5
Others	120	355	475	130	140	210	220	340	360	-28.4	-24.2
BRAZIL	31 110	7 557	38 667	21 548	23 452	9 190	9 555	30 738	33 007	-20.5	-14.6

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TABLE 5
COFFEE
COFFEE TREES IN PRODUCTION

Dec-04

STATE/ REGIONS	NUMBER OF COFFEE TREES					
	2004/2005		2005/2006		CHANGE	
	Area (1)	Trees (2)	Area (3)	Trees (4)	%	
	(ha)	(000 trees)	(ha)	(000 trees)	3/1	4/2
Minas Gerais	1 001 577	2 566 930	948 470	2 431 970	-5.3	-5.3
South/West	507 597	1 116 710	448 820	987 400	-11.6	-11.6
Triângulo/U. Paranaíba	146 500	512 750	150 950	528 290	3.0	3.0
Mata Zone/Jequitinhonha	347 480	937 470	348 700	916 280	0.4	-2.3
Espírito Santo	507 786	1 084 100	498 125	1 084 100	-1.9	0.0
São Paulo	204 700	556 800	214 850	544 800	5.0	-2.2
Paraná	117 105	374 700	109 242	335 400	-6.7	-10.5
Bahia	96 710	249 200	96 545	248 440	-0.2	-0.3
Rondônia	188 000	324 000	171 565	292 350	-8.7	-9.8
Mato Grosso	34 517	82 500	36 800	88 200	6.6	6.9
Pará	18 781	39 000	18 500	46 200	-1.5	18.5
Rio de Janeiro	13 894	25 200	14 500	26 600	4.4	5.6
Others	29 800	52 920	22 500	55 100	-24.5	4.1
BRAZIL	2 212 870	5 355 350	2 131 097	5 153 160	-3.7	-3.8

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