



International Coffee Organization
Organización Internacional del Café
Organização Internacional do Café
Organisation Internationale du Café

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Producción

Junta Ejecutiva
259ª serie de reuniones
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Salvador, Brasil

**Tercer cálculo estimativo de la
cosecha cafetera del Brasil
para 2005/06 – agosto 2005**

Antecedentes

1. Se adjunta, para información de los Miembros, un ejemplar del tercer cálculo estimativo oficial de la cosecha del Brasil para 2005/06, junto con las cifras definitivas correspondientes a la cosecha de 2004/05, que proceden del Ministerio de Agricultura, Ganadería y Abastecimiento.
2. La Secretaría tiene a disposición de quien lo solicite, para su consulta, un ejemplar en portugués de la metodología que se utilizó para los cálculos estimativos. Si se desea, puede obtenerse directamente esa información en la página de Conab en Internet en:
<http://www.conab.gov.br/download/nupin/SAFRAS/3levantamentocafé.pdf>

Medidas que se solicitan

Se ruega a la Junta Ejecutiva que tome nota de este documento.

**TABLE 1
GREEN COFFEE
CROP YEAR 2004/2005
FINAL ESTIMATE**

Aug-05

| STATE | COFFEE TREES IN PRODUCTION | | | | PRODUCTION (000 bags of green coffee) | | | |
|----------------|----------------------------|----------------------|------------------|----------------------|--|--------------|---------------|---------------------------|
| | NEW TREES | | IN PRODUCTION | | Arabica | Robusta | TOTAL | Productivity (bags/ha) |
| | AREA (ha) | TREES (000 trees) | AREA (ha) | TREES (000 trees) | | | | |
| Minas Gerais | 144 050 | 384 234 | 1 001 577 | 2 566 930 | 18 747 | 30 | 18 777 | 18.75 |
| Espirito Santo | 19 455 | 54 235 | 507 786 | 1 084 100 | 2 295 | 4 500 | 6 795 | 13.38 |
| São Paulo | 19 000 | 47 100 | 204 700 | 556 800 | 5 870 | - | 5 870 | 28.68 |
| Paraná | 5 279 | 21 200 | 117 105 | 374 700 | 2 526 | - | 2 526 | 21.57 |
| Bahia | 2 155 | 4 310 | 96 710 | 249 200 | 1 877 | 402 | 2 279 | 23.57 |
| Rondônia | 9 000 | 18 900 | 188 000 | 324 000 | - | 1 760 | 1 760 | 9.36 |
| Mato Grosso | 2 500 | 3 250 | 34 517 | 82 500 | 30 | 280 | 310 | 8.98 |
| Pará | 1 400 | 3 500 | 18 781 | 39 000 | - | 220 | 220 | 11.71 |
| Rio de Janeiro | 460 | 1 300 | 13 894 | 25 200 | 250 | 10 | 260 | 18.71 |
| Others | 420 | 1 100 | 29 800 | 52 920 | 120 | 355 | 475 | 15.94 |
| BRAZIL | 203 719 | 539 129 | 2 212 870 | 5 355 350 | 31 715 | 7 557 | 39 272 | 17.75 |

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TABLE 2
GREEN COFFEE
CROP YEAR 2005/06
THIRD CROP ESTIMATE

Aug-05

| STATE | COFFEE TREES IN PRODUCTION | | | | PRODUCTION (000 bags of green coffee) | | | |
|----------------|----------------------------|----------------------|------------------|----------------------|--|--------------|---------------|---------------------------|
| | NEW TREES | | IN PRODUCTION | | Arabica | Robusta | Total | Productivity (bags/ha) |
| | AREA (ha) | TREES (000 trees) | AREA (ha) | TREES (000 trees) | | | | |
| Minas Gerais | 158 696 | 402 235 | 1 033 533 | 2 460 027 | 15 628 | 30 | 15 658 | 15.15 |
| Espirito Santo | 24 356 | 67 805 | 496 300 | 1 085 888 | 2 159 | 6 023 | 8 182 | 16.49 |
| São Paulo | 15 893 | 57 659 | 221 040 | 496 972 | 3 223 | - | 3 223 | 14.58 |
| Paraná | 5 600 | 30 000 | 108 400 | 334 000 | 1 425 | - | 1 425 | 13.15 |
| Bahia | 2 415 | 3 900 | 97 175 | 248 295 | 1 307 | 379 | 1 686 | 17.35 |
| Rondônia | 6 470 | 13 005 | 166 330 | 312 867 | - | 1 741 | 1 741 | 10.47 |
| Mato Grosso | 2 500 | 6 250 | 34 500 | 82 800 | 40 | 270 | 310 | 8.99 |
| Pará | 1 400 | 3 500 | 22 600 | 56 500 | - | 330 | 330 | 14.60 |
| Rio de Janeiro | 500 | 1 400 | 13 970 | 24 380 | 288 | 10 | 298 | 21.33 |
| Others | 500 | 1 300 | 28 600 | 68 640 | 180 | 295 | 475 | 16.61 |
| BRAZIL | 218 330 | 587 054 | 2 222 448 | 5 170 369 | 24 250 | 9 078 | 33 328 | 15.00 |

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TABLE 3
GREEN COFFEE
COMPARATIVE PRODUCTION
CROPS 2004/05 AND 2005/06

| STATE | PRODUCTION (000 bags green coffee) | | | | | | | VARIATION (%) |
|----------------|------------------------------------|--------------|---------------|----------------|--------------|---------------|--------------|---------------|
| | CROP 2004/2005 | | | CROP 2005/2006 | | | | |
| | Arabica | Robusta | TOTAL(a) | Arabica | Robusta | TOTAL (b) | b/a | |
| Minas Gerais | 18 747 | 30 | 18 777 | 15 628 | 30 | 15 658 | -16.6 | |
| Espírito Santo | 2 295 | 4 500 | 6 795 | 2 159 | 6 023 | 8 182 | 20.4 | |
| São Paulo | 5 870 | - | 5 870 | 3 223 | - | 3 223 | -45.1 | |
| Paraná | 2 526 | - | 2 526 | 1 425 | - | 1 425 | -43.6 | |
| Bahia | 1 877 | 402 | 2 279 | 1 307 | 379 | 1 686 | -26.0 | |
| Rondônia | - | 1 760 | 1 760 | - | 1 741 | 1 741 | -1.1 | |
| Mato Grosso | 30 | 280 | 310 | 40 | 270 | 310 | 0.0 | |
| Pará | - | 220 | 220 | - | 330 | 330 | 50.0 | |
| Rio de Janeiro | 250 | 10 | 260 | 288 | 10 | 298 | 14.6 | |
| Others | 120 | 355 | 475 | 180 | 295 | 475 | 0.0 | |
| BRAZIL | 31 715 | 7 557 | 39 272 | 24 250 | 9 078 | 33 328 | -15.1 | |

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TABLE 4
COFFEE
COFFEE TREES IN PRODUCTION - COMPARATIVE

Aug-05

| STATE | NUMBER OF COFFEE TREES | | | | | | | CHANGE | |
|----------------|------------------------|--------------------------|------------------|--------------------------|-----|-----|------------|-------------|--|
| | 2004/05 | | 2005/2006 | | | | % | | |
| | Area (1) (ha) | Trees (2) (000 trees) | Area (3) (ha) | Trees (4) (000 trees) | 3/1 | 4/2 | | | |
| Minas Gerais | 1 001 577 | 2 566 930 | 1 033 533 | 2 460 027 | | | 3.2 | -4.2 | |
| Espírito Santo | 507 786 | 1 084 100 | 496 300 | 1 085 888 | | | -2.3 | 0.2 | |
| São Paulo | 204 700 | 556 800 | 221 040 | 496 972 | | | 8.0 | -10.7 | |
| Paraná | 117 105 | 374 700 | 108 400 | 334 000 | | | -7.4 | -10.9 | |
| Bahia | 96 710 | 249 200 | 97 175 | 248 295 | | | 0.5 | -0.4 | |
| Rondônia | 188 000 | 324 000 | 166 330 | 312 867 | | | -11.5 | -3.4 | |
| Mato Grosso | 34 517 | 82 500 | 34 500 | 82 800 | | | 0.0 | 0.4 | |
| Pará | 18 781 | 39 000 | 22 600 | 56 500 | | | 20.3 | 44.9 | |
| Rio de Janeiro | 13 894 | 25 200 | 13 970 | 24 380 | | | 0.5 | -3.3 | |
| Others | 29 800 | 52 920 | 28 600 | 68 640 | | | -4.0 | 29.7 | |
| BRAZIL | 2 212 870 | 5 355 350 | 2 222 448 | 5 170 369 | | | 0.4 | -3.5 | |

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TABLE 5
GREEN COFFEE PRODUCTION
CROP 2005/06 (000 bags)
COMPARATIVE BETWEEN THIRD, SECOND AND FIRST ESTIMATES

| REGIONS | Dec-03 (1) | Apr-04 (2) | Aug-04 (3) | Aug-05 | |
|----------------|---------------|---------------|---------------|-------------------|-------------|
| | | | | Change (%) 3/1 | 3/2 |
| Minas Gerais | 13 620 | 14 652 | 15 658 | 14.96 | 6.87 |
| Espírito Santo | 8 000 | 8 240 | 8 182 | 2.28 | -0.70 |
| São Paulo | 3 125 | 2 908 | 3 223 | 3.14 | 10.83 |
| Paraná | 1 590 | 1 425 | 1 425 | -10.38 | 0.00 |
| Bahia | 2 185 | 2 108 | 1 686 | -22.84 | -20.02 |
| Rondônia | 2 135 | 1 777 | 1 741 | -18.45 | -2.03 |
| Mato Grosso | 465 | 350 | 310 | -33.33 | -11.43 |
| Pará | 245 | 340 | 330 | 34.69 | -2.94 |
| Rio de Janeiro | 158 | 317 | 298 | 88.61 | -5.99 |
| Others | 350 | 340 | 475 | 35.71 | 39.71 |
| BRAZIL | 31 873 | 32 457 | 33 328 | 4.56 | 2.68 |

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